



Links between EITC and Savings

Thursday, December 1, 2011 – 12:30 pm – 2:00 pm eastern

Webinar Agenda

Purpose: This webinar will explore efforts working to create connections between EITC/free-tax preparation work and savings. The third in the EITC Funders Network’s three-part series examining links between EITC and other supports for low-income people, this webinar will explore data and research that helps us understand savings among low-income families, and provide lessons learned by efforts working with families at tax time to pursue short and long-term savings strategies.

Agenda

I. Introduction and Overview

- Ami Nagle, Coordinator, EITC Funders Network

II. An Overview of Savings in America – What do we know about savings and low-income families?

- Carl Rist, Vice President for Assets and Opportunity Programs, Corporation for Enterprise Development

III. EITC and Savings – Work in the Field

- *SAVE NYC/ SAVE USA* – Cathie Mahon, Deputy Commissioner for Financial Empowerment and Janelle Richardson, Deputy Director for Financial Empowerment Research, NYC Office of Financial Empowerment
- *Refund Splitting* – Joanna Smith-Ramani, Director of Strategy, Doorways to Dreams Fund

IV. Discussion