



## **EITC Funders Network Luncheon Meeting**

Hotel Monaco Chicago \*\* 225 N. Wabash Ave, Chicago, IL \*\* Paris B Room

Monday, June 6, 2011 \*\* 11:30 am – 4:30 pm

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### **Lunch**

#### **I. Welcome and Introductions**

#### **II. Linking EITC to Other Supports for Low-Income Families – What do we know? What do we need to know to move forward?**

##### ***1. Introduction and Overview***

- Ami Nagle, Coordinator, EITC Funders Network

##### ***2. Accessing Public Benefits—an Overview of the Challenges***

- Judy Solomon, Vice President of Health Policy, Center on Budget and Policy Priorities
- Shelby Gonzales, Senior Health Outreach Associate, Center on Budget and Policy Priorities

##### ***3. Exploring Approaches to Linking Screening for Public Benefits to EITC—What are the Current Models and What are we Learning?***

- Steven Dow, Executive Director, Community Action Project of Tulsa
- Sara Johnson, Director, Baltimore CASH Campaign
- Steve Lee, Managing Director of Income Security, Robin Hood Foundation
- Chauncy Lennon, Program Officer, Ford Foundation

##### ***4. Opportunities On the Horizon – What Should Funders Be Aware of and Planning for?***

- Work Support Strategies: Streamlining Access, Strengthening Families
- FAFSA and Integration into Tax Time Efforts
- The Connection between EITC and Health Care Reform

##### ***5. Discussion***

## **Break**

### **III. The Future of Evaluation**

In 2010, the EITC Funders Network undertook a yearlong examination of the state of evaluation across the EITC field. This session will summarize the findings of this work and feed a conversation about future directions for evaluation.

#### ***1. Overview of 2010 Evaluation Project***

- Ami Nagle, Coordinator, EITC Funders Network

#### ***2. Where Do We Go from Here? The Future of EITC-related Programs; the Future of EITC Evaluation***

- Steve Holt, Director, Holt Solutions
- Tracy Fischman, Executive Director, AccountAbility Minnesota